

The future of sCO₂ **POWER CYCLE TECHNOLOGY** - EU Perspective

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A JUMP IN THE PAST



1965 ...

In Europe,
Italy,

Politecnico of Milan

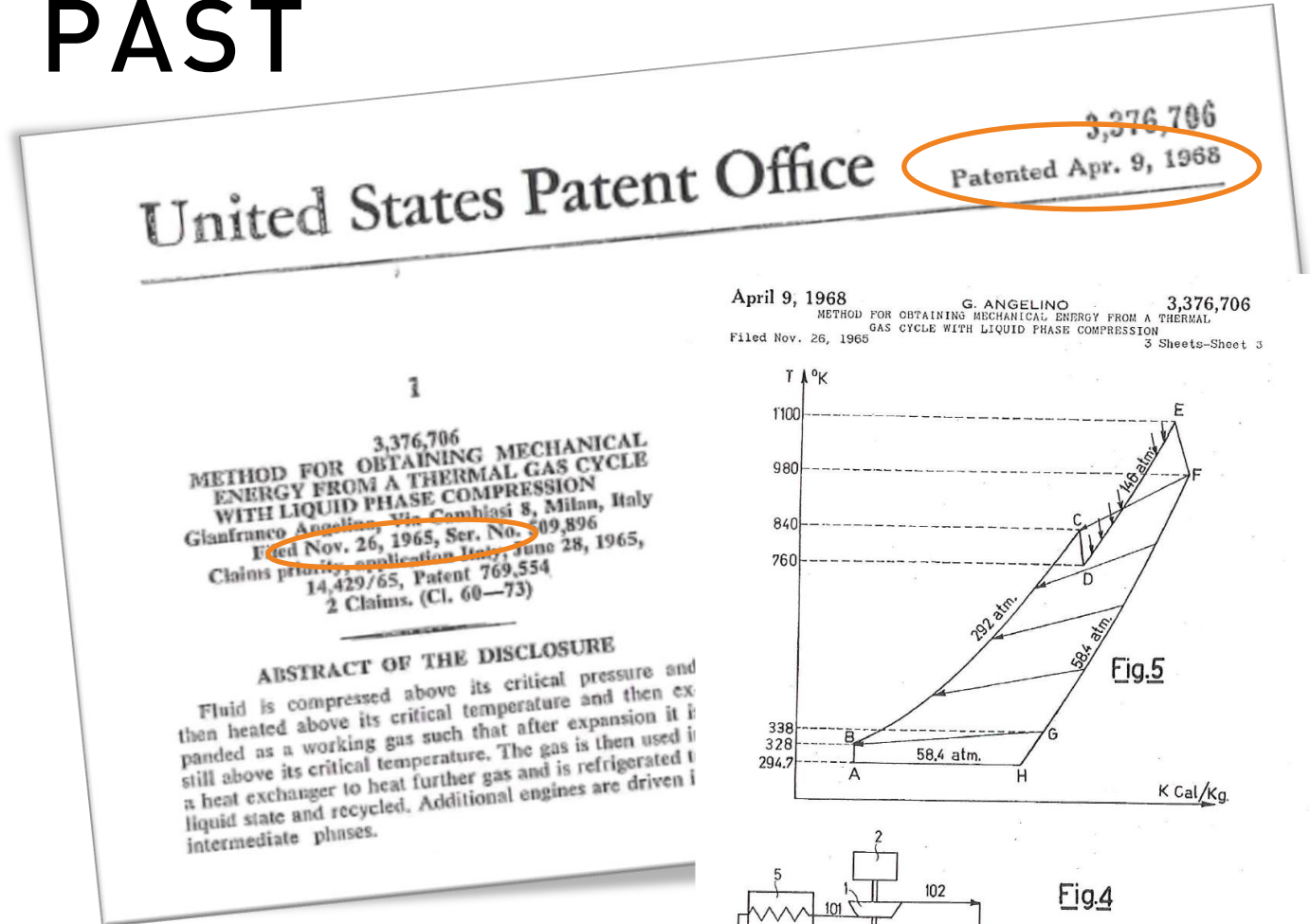


**POLITECNICO
MILANO 1863**

A JUMP IN THE PAST

- Back in early 60s, at the Politecnico of Milan, Prof. G. Angelino was already very active on $s\text{CO}_2$ Power Cycles. In 1965 he filed a patent on supercritical power cycles using CO_2 as working fluid. The patent for his idea was granted
- **30 YEARS LATER** I discussed my Thesis on **real gas cycles using organic fluid and CO_2** with Prof. Angelino as my Supervisor.

.... here dates back my first interest in the subject of supercritical CO_2 cycles.



AND THEN?

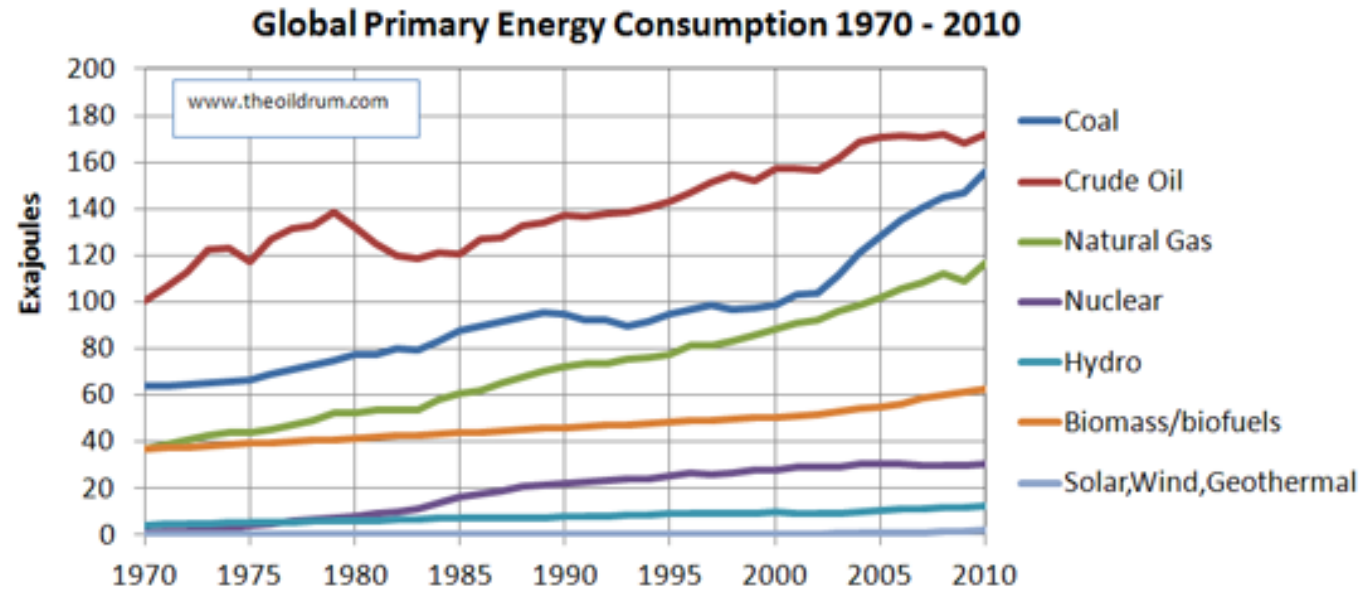
53 YEARS IN THE MIDDLE

1960s

In these years the investigations of Prof. Angelino and Others on the sCO_2 Power Cycles were driven by the interest in Nuclear Power

1970s 2000s

During the following 4 decades the **'Oil&Gas Energy Era'** dominated the market. There was not enough interest to develop a new challenging technology as the sCO_2 technology.



(source: theoil drum.com)

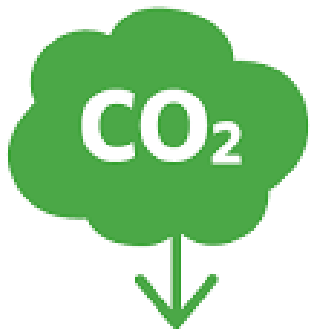
AND THEN?

53 YEARS IN THE MIDDLE

2000s - On

R&D activities on sCO₂ worldwide have been revitalized, with a focus on WHR, Nuclear and Oxy-Combustion and some pilot projects utilizing sCO₂ power cycles came to life.

WHY ?



The **climate change issue**, the increasing rate of **global carbon dioxide emissions** force governments and global Oil & Gas industry to focus attention on new ways for more efficient, **sustainable** and **cleaner power generation**. The sCO₂ power cycle technology can contribute to the solution of the problem. Features like **High Efficiency, Compactness** and **reduced Capex** are the potential drivers to make sCO₂ power cycle attractive for many applications.

sCO₂ PROJECT IN EUROPE

- In Europe there are much less sCO₂ cycles/engines R&D and Development project then in USA and Asia;
- There are a number of small project in the Universities and some project with Industrial players financed by the program Horizon 2020 (like sCO₂-FLEX) , but not big enough to build a pilot plant with reasonable scale;

TODAY CONTEXT FOR sCO₂

A NEW GLOBAL ENERGY SCENARIO

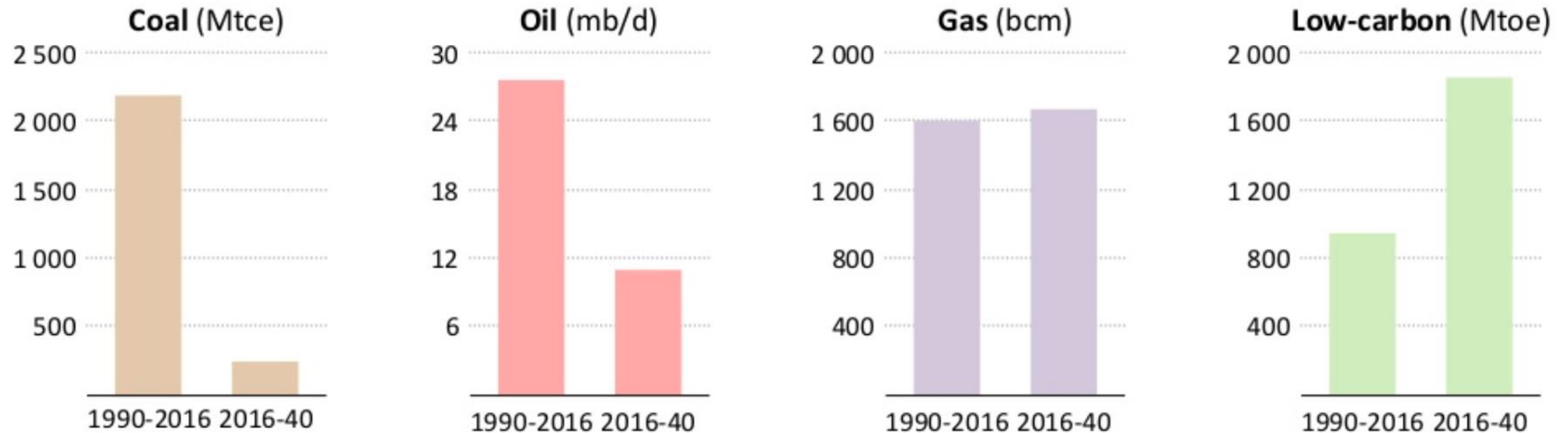
“ We had the carbon era, we had the oil era, now we are experiencing a new era, the [Era of Energy DIVERSIFICATION](#)”

Fatih Birol,
Executive director of the IEA



TODAY CONTEXT FOR sCO₂

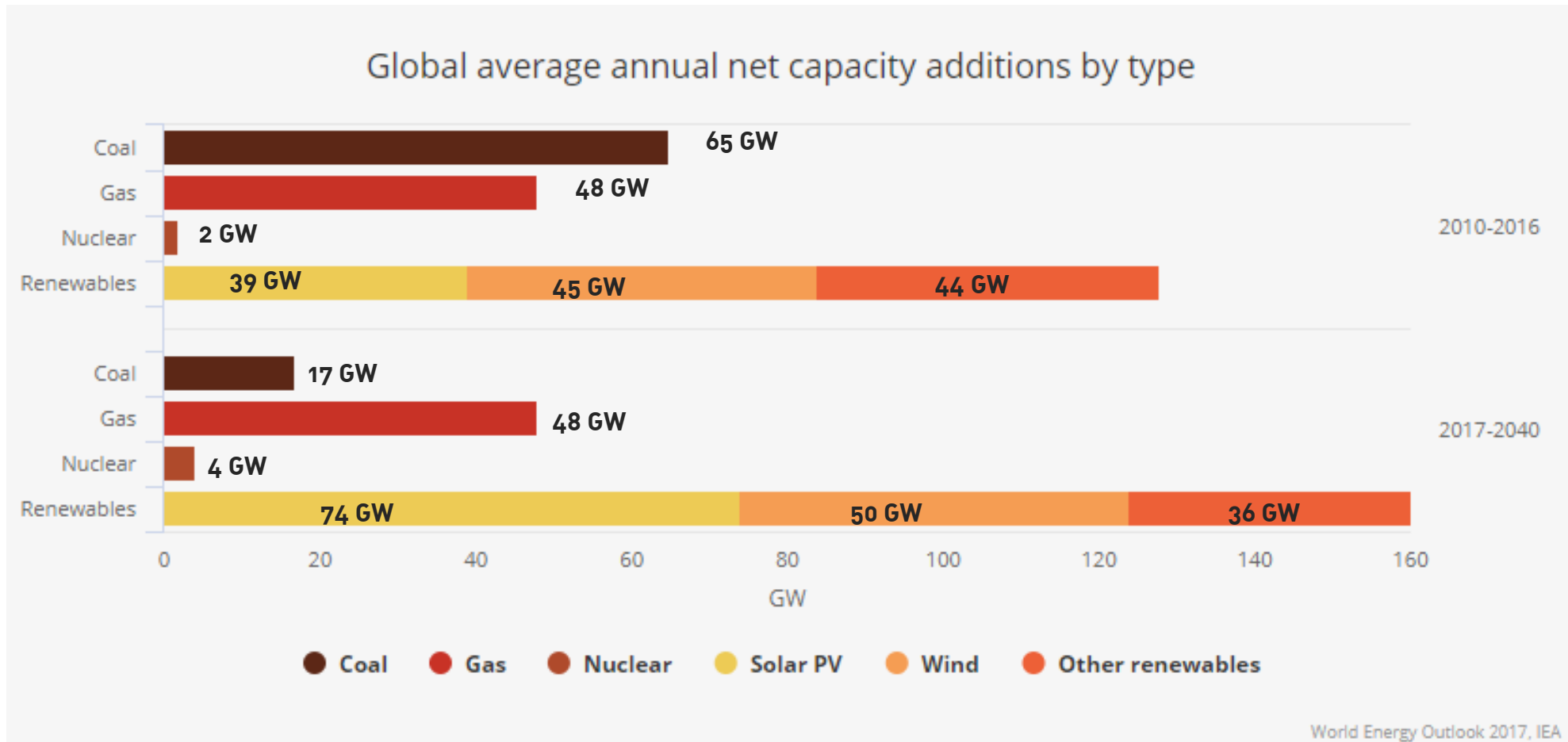
Change in World Primary Energy Demand



(source: World Energy Outlook 2017 - IEA)

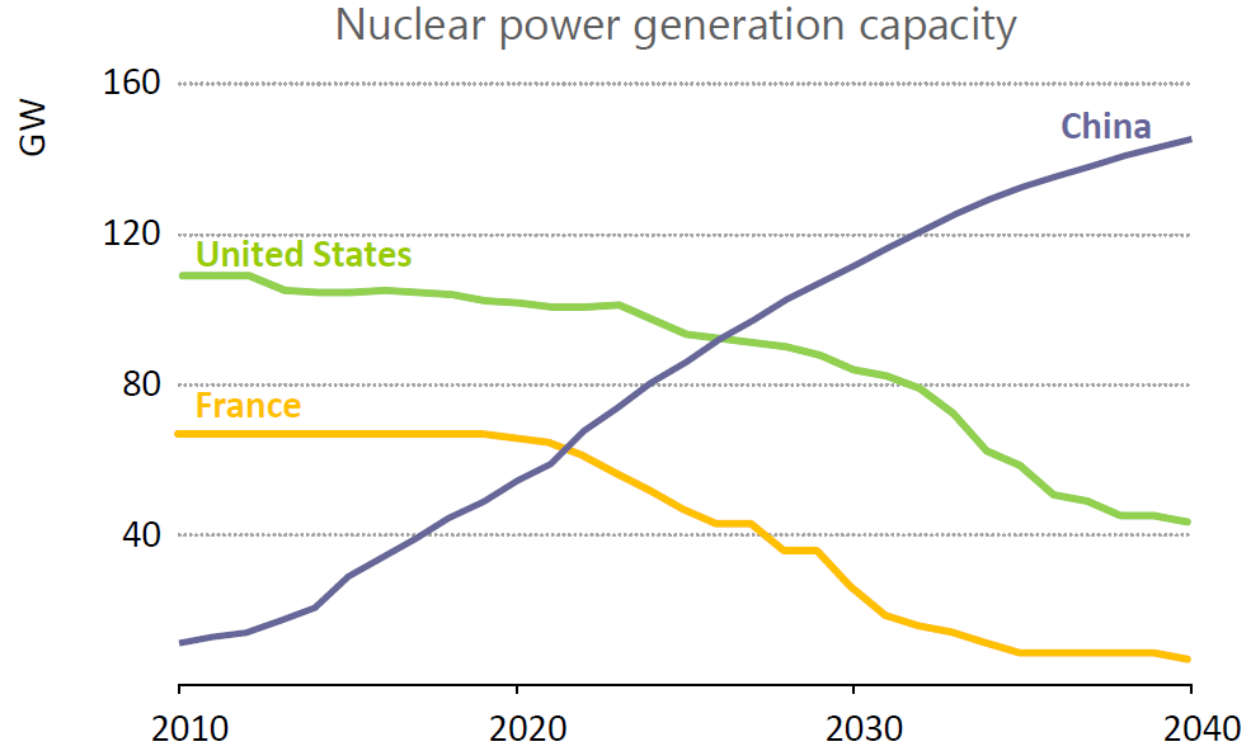
Coal declining, **Oil** decreasing, **Natural gas** and **renewables** will lead the way of the future energy scenario

TODAY CONTEXT FOR sCO₂



Natural gas and **renewables** will represent most of the annual capacity addition to the energy system in the coming years

TODAY CONTEXT FOR sCO₂



(source: World Energy Outlook 2017)

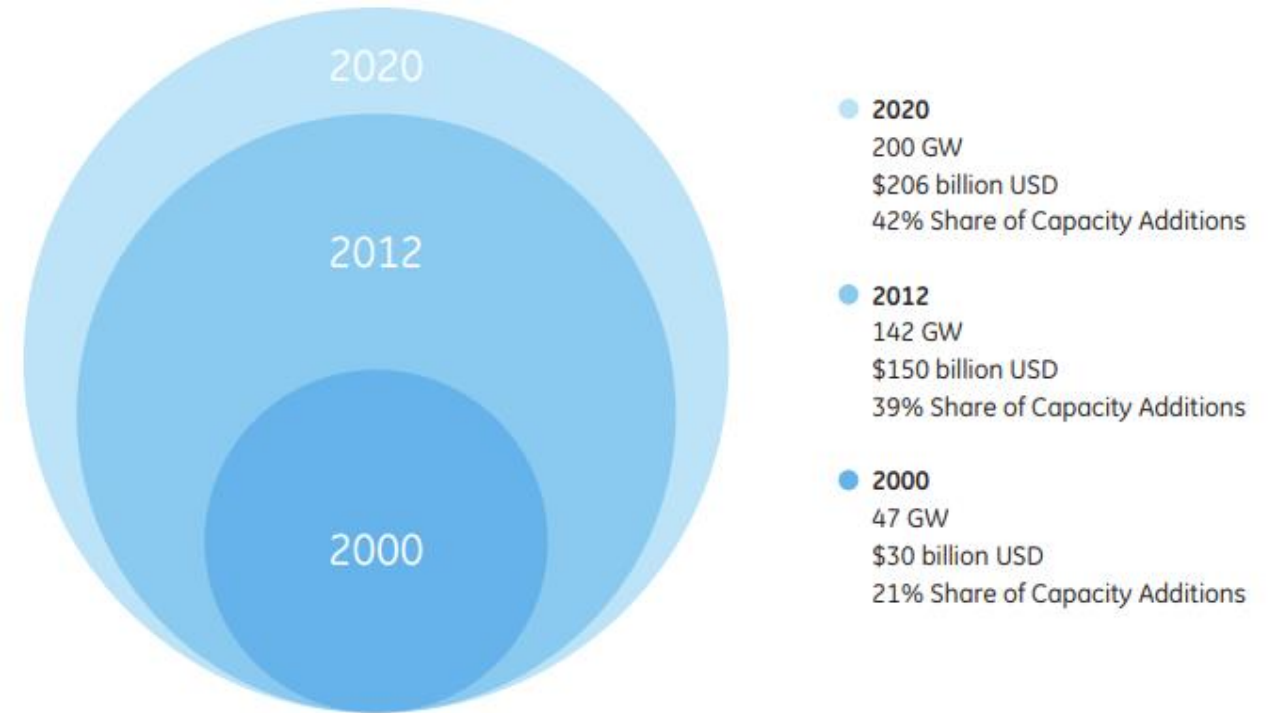
Nuclear faces significant decline with only China growing and overtaking the US as leader

TODAY CONTEXT FOR sCO₂

- > In the new era of energy **diversification** there will not be a dominant source for power generation
- > Technology needs to **adapt** and be more **flexible** to different sources and conditions
- > Flexibility calls for the use of **smaller**, more **efficient** and **less costly** power systems



Trends in distributed power installations and investments



[source: "The rise of Distributed Power" by General Electric Company]

Hence the rise in the last decades of distributed power systems

sCO₂ POWER CYCLE FUTURE SCENARIO

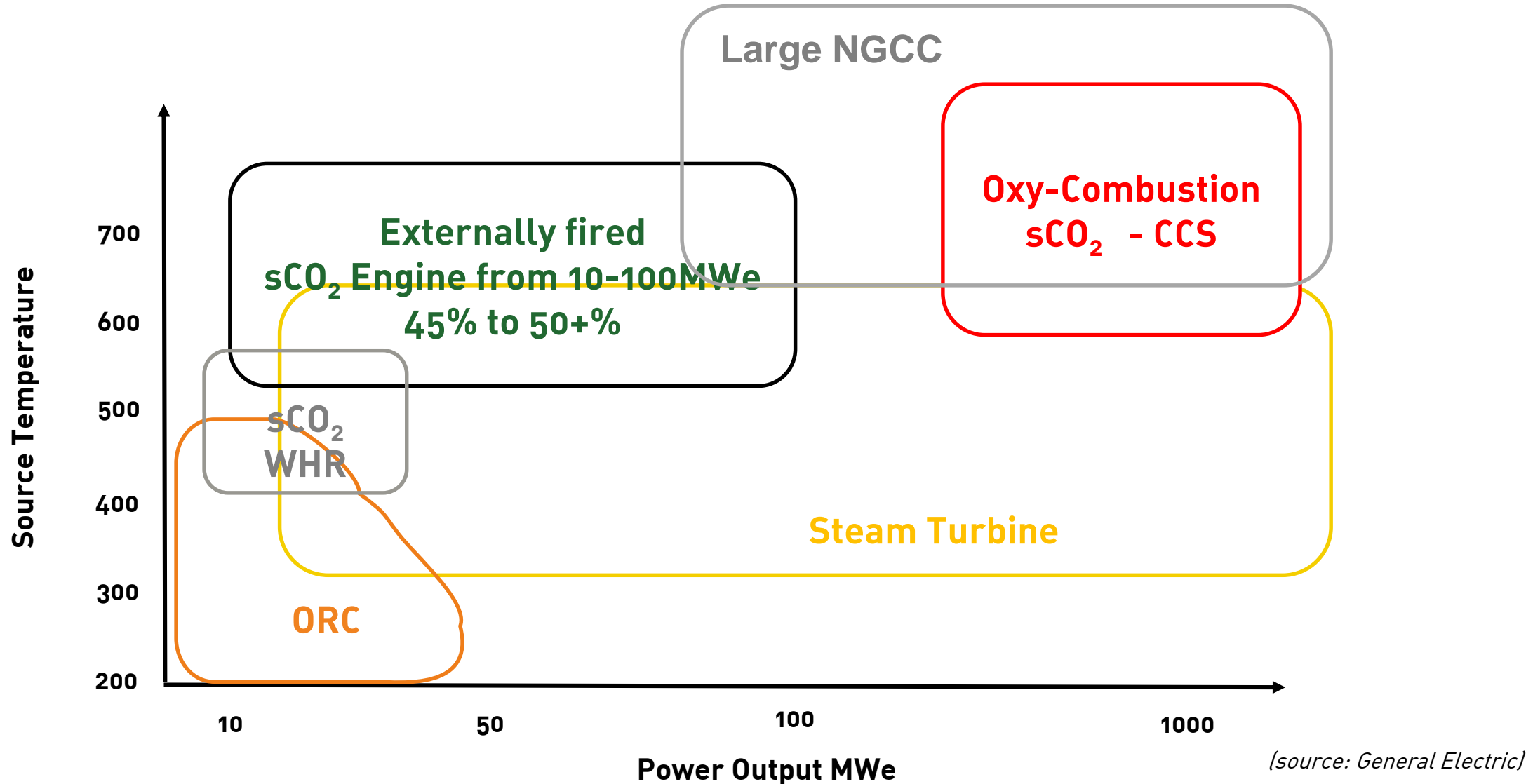
In this context (diversification and more distributed power) sCO₂ power cycle have to take the challenge to be the:

- > more **flexible**;
- > more **competitive** (higher efficiency, lower capex, lower LCOE);
- > **Cleaner** (externally fired with more emissions control)

To play a significant role for **small-medium power plant, required in the market primarily for Natural Gas, but also for biomass, waste, CSP, Flaring, WHR, etc...**

Besides that, another opportunity are the **Oxy-Combustion sCO₂ cycles** with the challenge to make the Carbon Capture and Sequestration technology competitive in term of **LCOE**, and become a solution for utility scale new / substitution plants.

sCO₂ POWER CYCLE FUTURE SCENARIO



sCO₂ POWER CYCLE FUTURE SCENARIO

In coherence with this scenario sCO₂ technology will have more chances for success in the near future for some applications and not for others.



YES

- WHR (gas turbines)
- Externally fired sCO₂ Engines, with natural gas & other fossil fuel, biomass, CSP, flaring, etc..



NO

- Geothermal



MAYBE

- Utility scale application for fossil fuel with CCS (i.e. Oxy-combustion)
- Nuclear

sCO₂ POWER CYCLE FUTURE DEVELOPMENTS

In accordance with the context previously described, in our view next challenge for sCO₂ power cycle technology will be to respond to the market need for:

**An externally fired machine for
power generation via a sCO₂ Closed Brayton Cycle**

- In the range **10-100 MWe**
- **↑ 45-50+% η_e**
- **Capex ↓ 0,9\$/kW_e**
- **Compact and flexible and Clean**

sCO₂ POWER CYCLE FUTURE DEVELOPMENTS

WHAT IS THE WINNING STRATEGY FOR THIS CHALLENGE?



A **holistic** and **multidisciplinary** approach is the answer



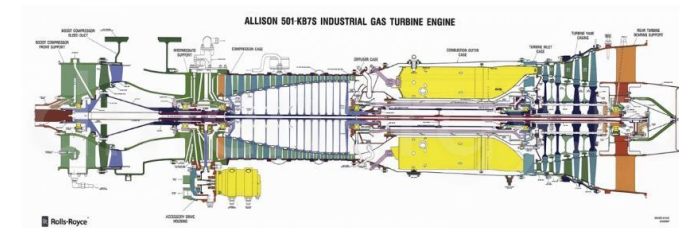
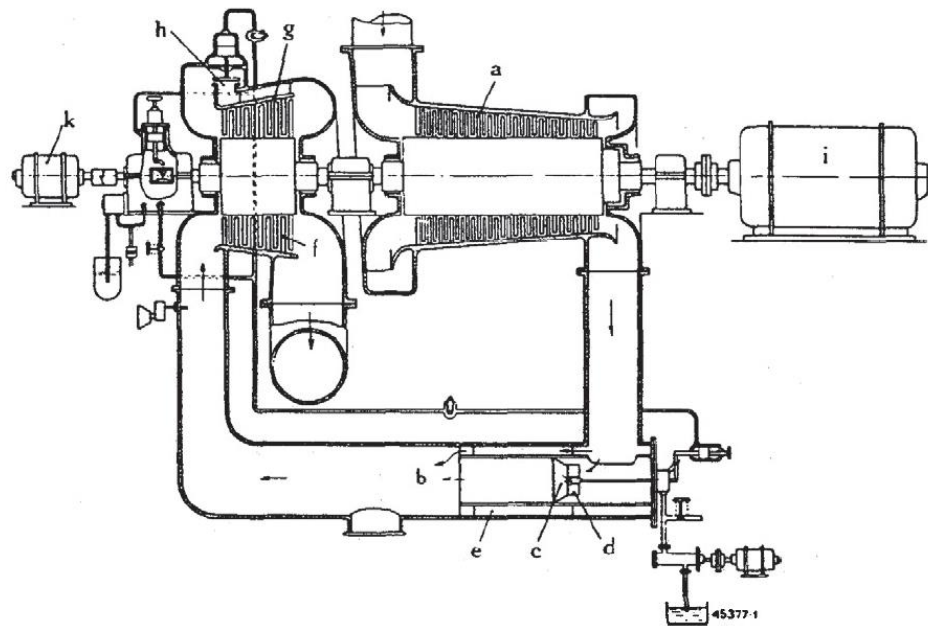
1. While components vendors will keep their attention on the R&D for **single components** of the cycle
2. **sCO₂ Engine** Manufactures should **focus on the machine as a whole**
3. **follow** the **evolutionary path** of other technologies in the power market (i.e. Gas turbine) from **complex plants** to **single compact machines**.

sCO₂ POWER CYCLE FUTURE DEVELOPMENTS

EXAMPLE – EVOLUTION OF MACHINE TECHNOLOGY

Drawing of first gas turbine on the market: a set of separate components

A modern gas turbine : all components are integrated in a single compact machine



Source: Rolls Royce

Fig. 3. Diagram of the simplest form of combustion turbine plant. With reaction type gas turbine and axial compressor for oil fuel, and with excess air cooling.

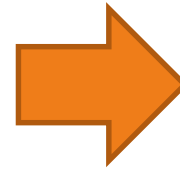
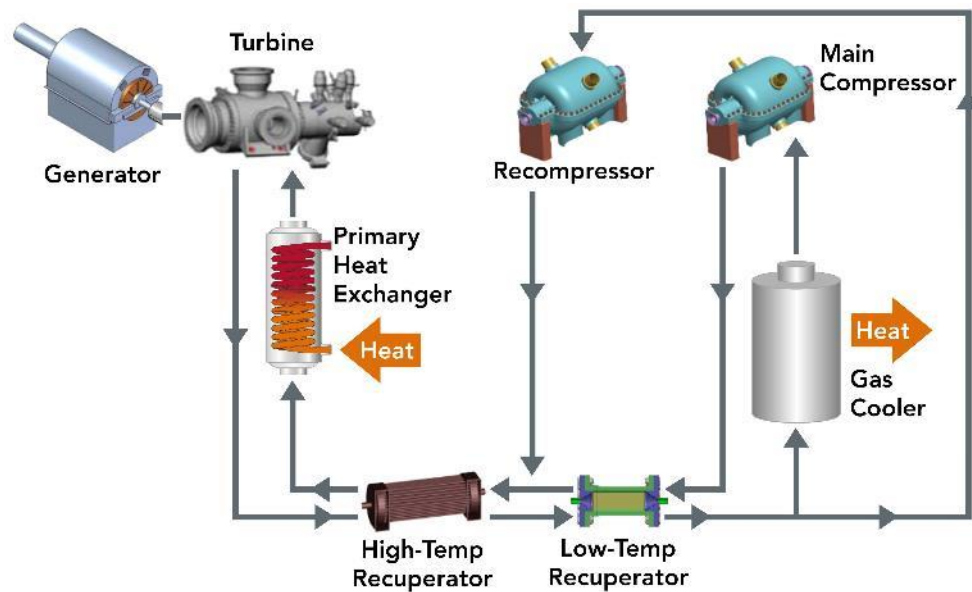
- | | | |
|-----------------------|------------------------|-------------------|
| a. Axial compressor | d. Burner | h. Safety valve |
| b. Combustion chamber | e. Cooling-air jacket | i. Generator |
| c. Combustion nozzle | f. Gas-turbine blading | j. Starting motor |
| | g. Gas turbine | |

Source: Alstom - The world first Industrial Gas Turbine set at Neuchâtel (1939)

sCO₂ POWER CYCLE FUTURE DEVELOPMENTS

EXAMPLE – EVOLUTION OF sCO₂ TECHNOLOGY

sCO₂ power cycle system is made up by different separated machine



The technological evolution should be able to integrate all the cycle components in a single designed machine

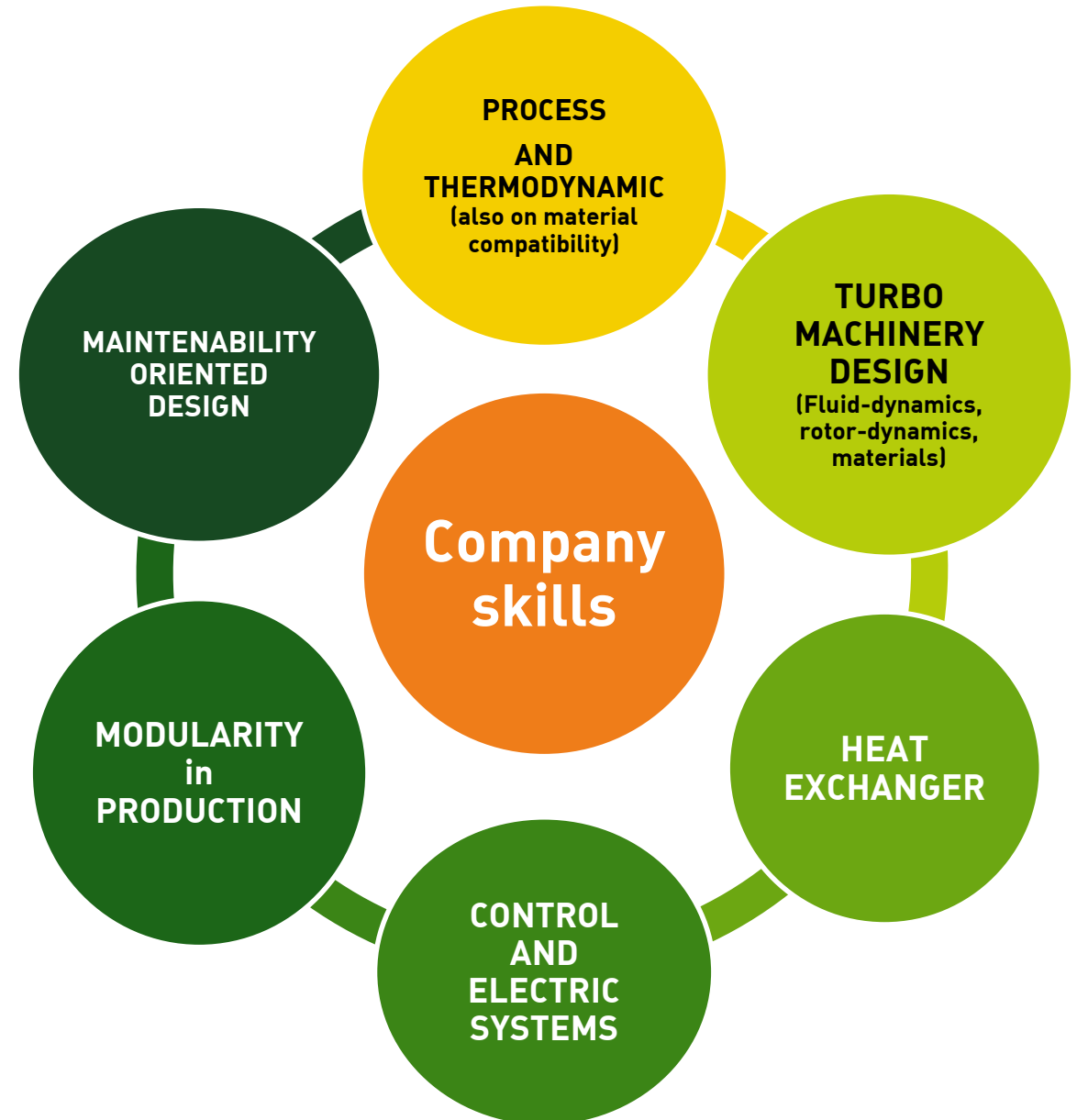
sCO₂ POWER CYCLE FUTURE DEVELOPMENTS

WHAT ARE THE CONDITIONS TO SUCCEED IN APPLYING THIS APPROACH?

- > **Flexible approach** and **vision**, with **Multidisciplinary know how** and **comprehensive** technical and organizational **skills** inside the company



In-House competencies and resources are crucial for quick and flexible approach to product development



CONCLUSIONS

IF

- Focus on the applications with more chance for success
- Apply the right approach to the development of the machine, having in-house know how and skills;
- More investment will be available to the sCO_2 power cycle development



CONCLUSIONS

THEN ..

even in this Energy Diversification Era , sCO₂ Power Cycle could become the technology replacing **steam, internal combustion engines** and **small combined cycle gas turbines** finding application in:



- > **fossil distributed power systems**
- > **biomass and waste**
- > **naval transport power systems**



GREEN POWER
THROUGH INNOVATION

THANK YOU !

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