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Increasing Systems Engineering Efficiency for NASA's Earth to Orbit Group and Sandia National Laboratory's Recompression Closed Brayton Cycle Initiative with the Process Management Tool Vdot™

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Author Companies

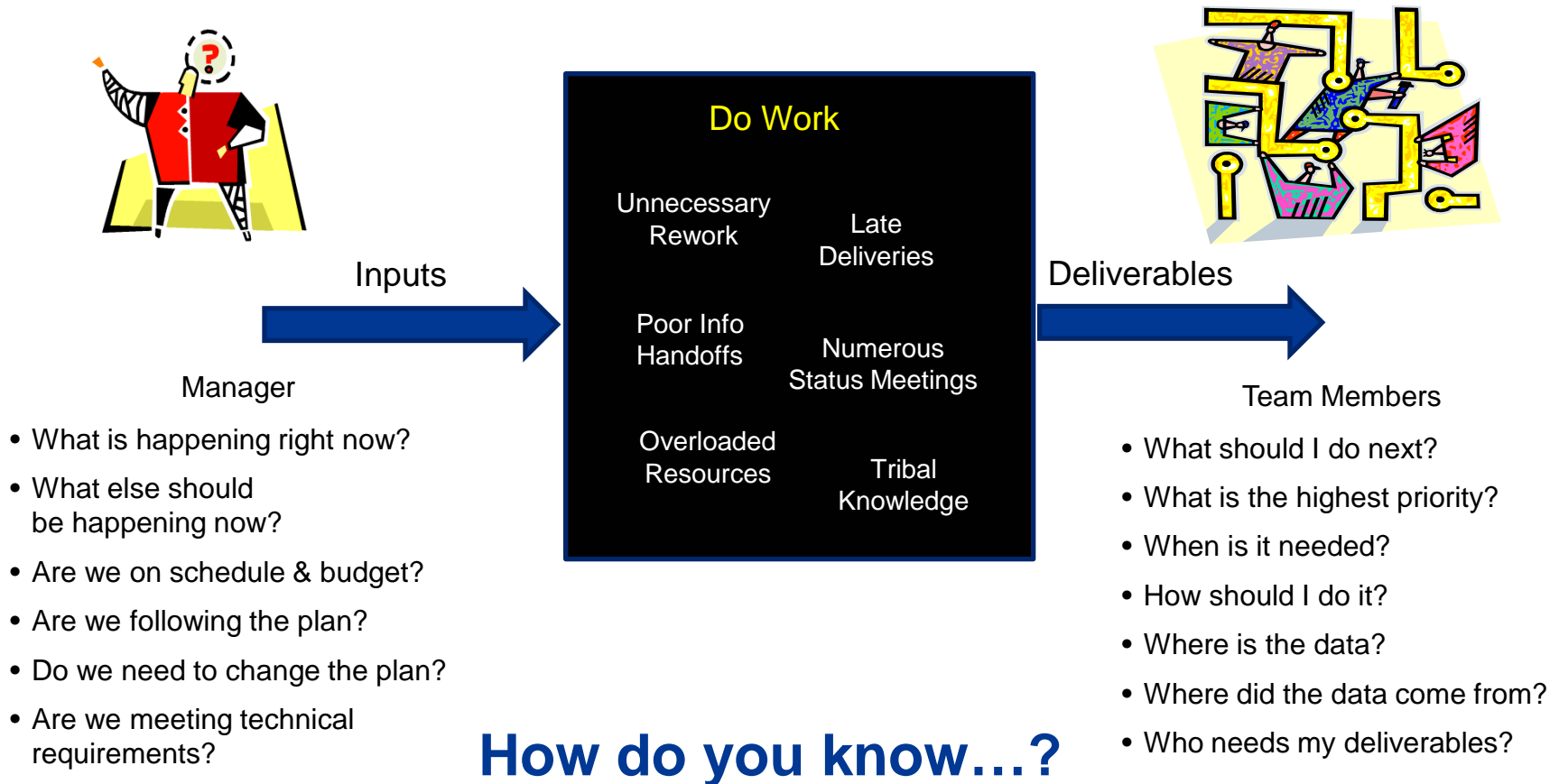


Affiliated Organizations

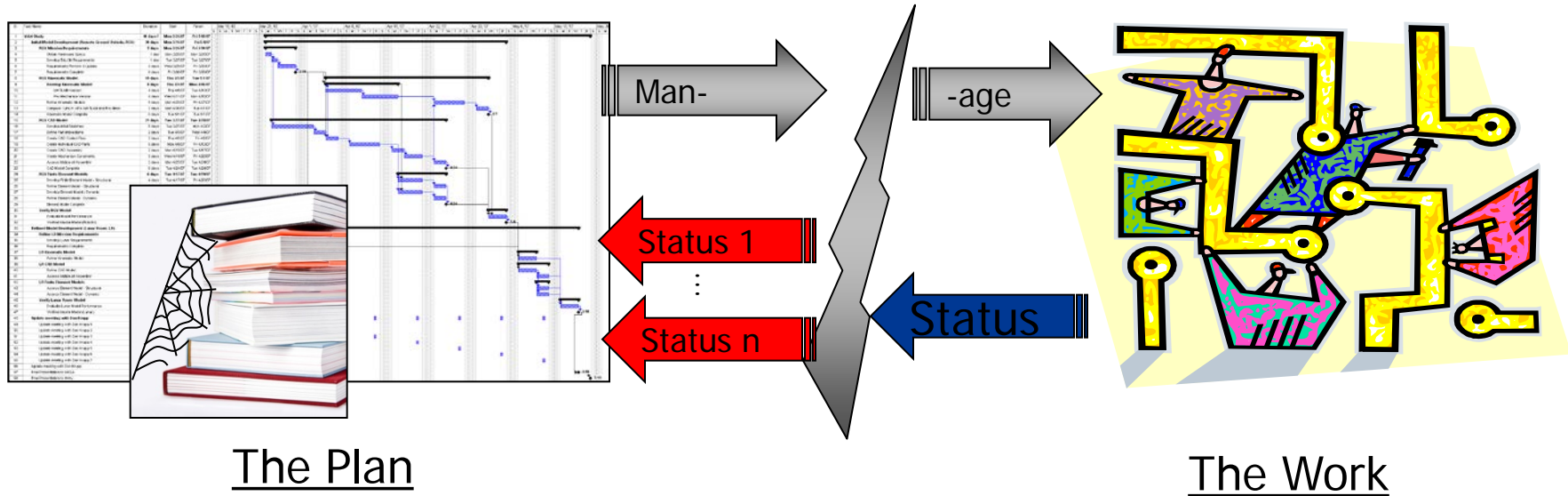
- Introduction
- Process Management With Vdot™
- NASA's Earth to Orbit (ETO) Architecture Analysis
- Managing the ETO Architecture Analysis
- Sandia National Laboratory's Recompression Closed Brayton Cycle Development and Commercialization
- Managing the Supercritical Transformational Energy Power (STEP) Initiative
- Conclusions
- Acknowledgements

- American engineer and social scientist Henry Laurence Gantt was the inventor of the Gantt chart, the most common form of showing a project plan and progress.
- The PERT (Program Evaluation and Review Technique) chart, conversely, is a pure logic representation of the project, with no time scaling, but with detailed logic relationships. Originally developed by the US Navy in the 1950s.
- However, most planning and execution software tools do not supply a real-time, critical path analysis, or the ability for the manager to quickly see a broad picture.

Introduction (Cont.)



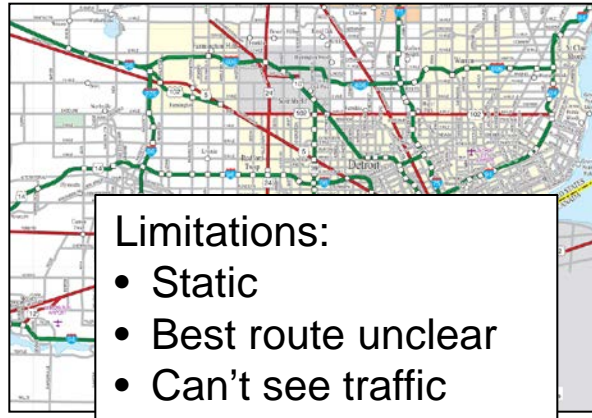
Visibility Challenges Cause Waste



What limits visibility?

Management / Work Gap Limits Visibility

Old Way – Paper Map



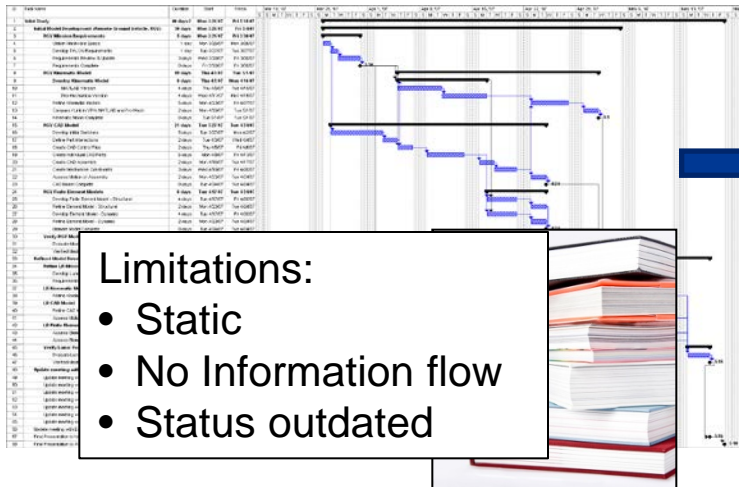
- Limitations:**
- Static
 - Best route unclear
 - Can't see traffic

Ideal – Real-time GPS



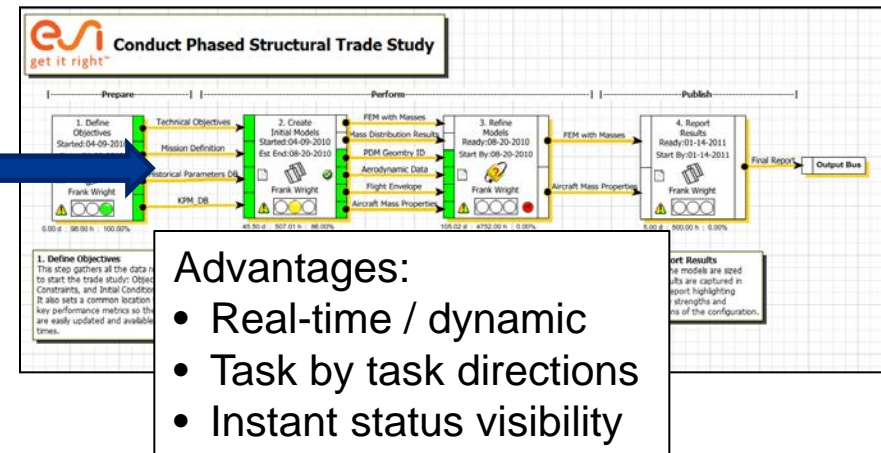
- Advantages:**
- Real-time / dynamic
 - Turn by turn directions
 - Traffic alerts

Old Way – Gantt/Procedure/Spreadsheet



- Limitations:**
- Static
 - No Information flow
 - Status outdated

Ideal – Interactive Process



How can we see where to go?

Vdot™ Process Management



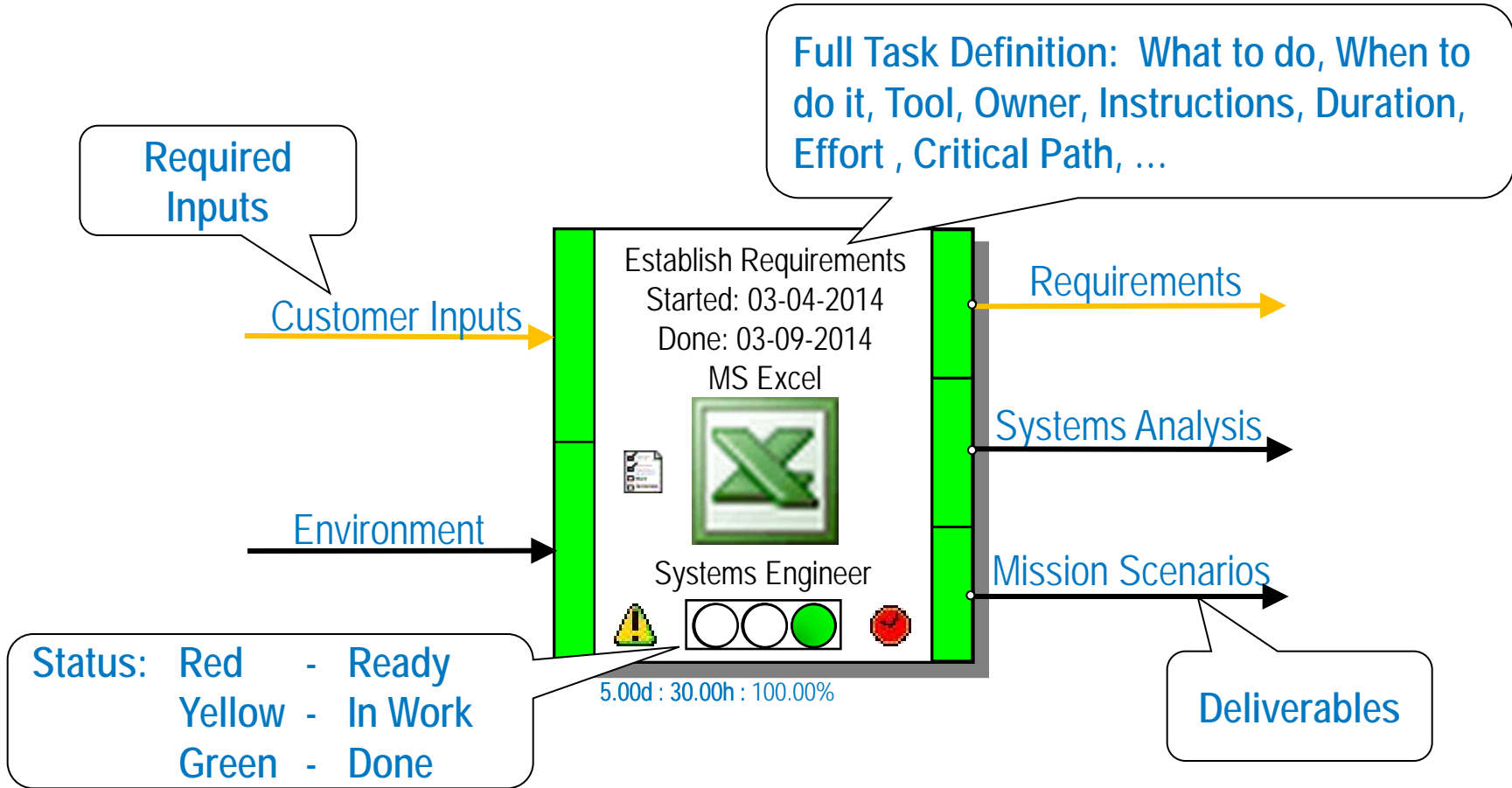
Kit for Tools

Work Instructions

Kit for Materials

How does Vdot Work?
Lean Factory “Kit” Analogy

Vdot™ Process Management (cont.)



Vdot™ “Smart Task Kits” Completely Define Activities

Everything Required for the Task at Hand at the Right Time

Vdot™ Process Management (cont.)



Vdot Process Platform

Nest Your Processes

Embed Your Applications

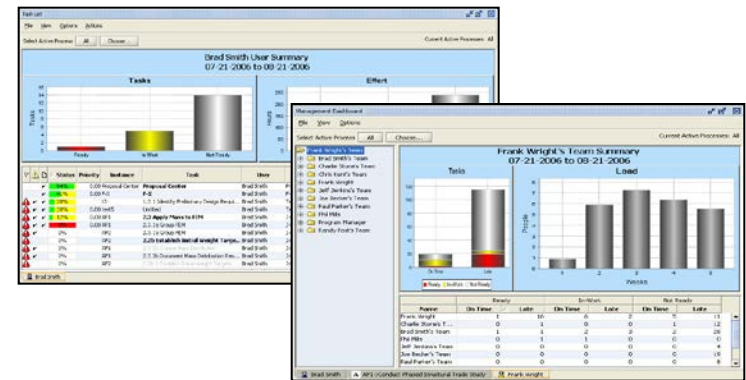
The screenshot displays a complex workflow diagram for an 'Engineering Staffing Plan Process'. It features a series of interconnected task boxes, some highlighted in green. Below the main diagram, there are several smaller windows: one showing a detailed task list with columns for task name, duration, and status; another showing a 3D model of a mechanical component; and a third showing a line graph of data over time. Arrows point from the text labels to specific elements in the interface.

Smart Task Flows

Visual Process Control

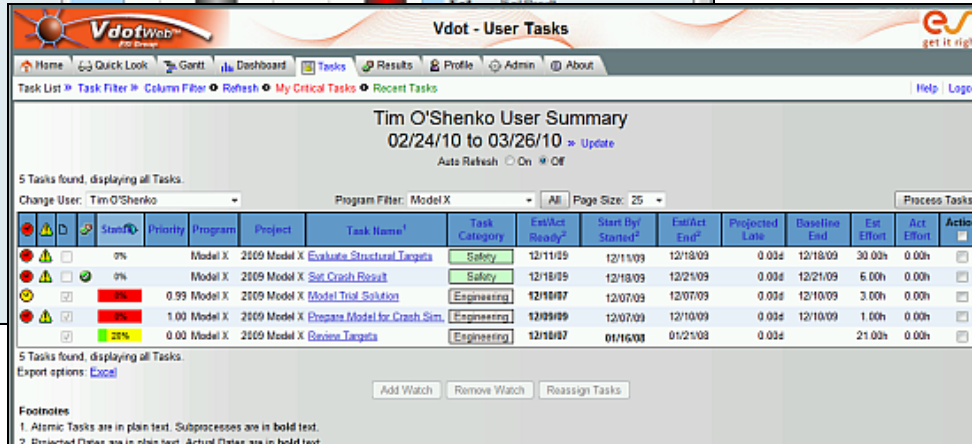
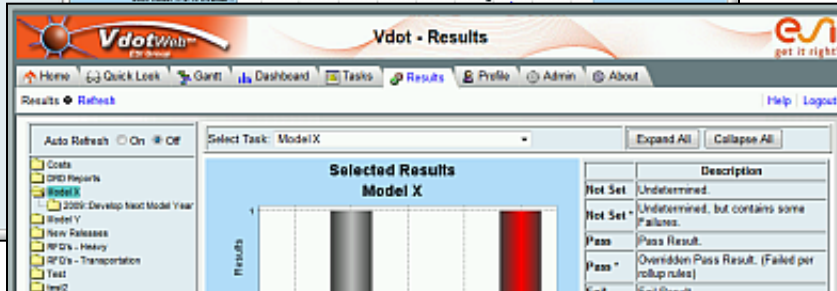
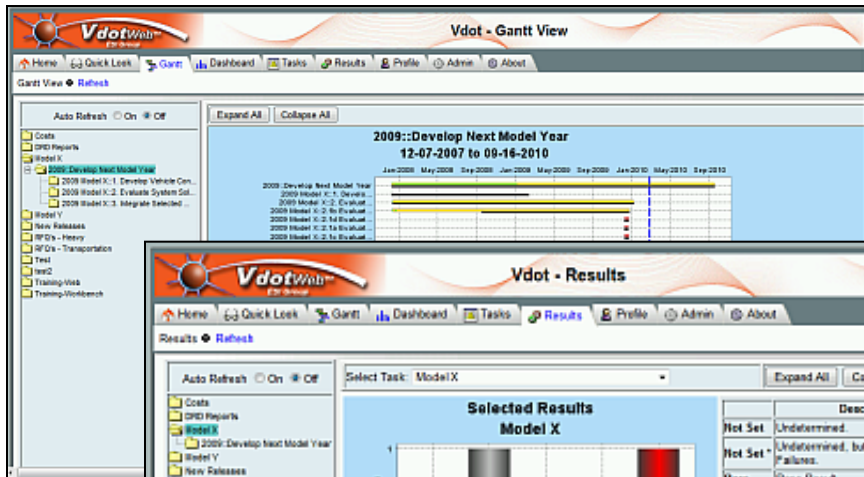
Connected to the Work

Real-Time Dashboards



Improved Project Planning, Execution, and Efficiency

Vdot™ Process Management (cont.)



Task List	Task Filter	Column Filter	Refresh	My Critical Tasks	Recent Tasks	Tim O'Shenko User Summary 02/24/10 to 03/26/10															
Change User:	Task Filter	Column Filter	Refresh	My Critical Tasks	Recent Tasks	Program Filter:	Task Category	Task Name	Status	Priority	Program	Project	Task Category	Est/Act Ready	Start By/ Started	Est/Act End	Projected Late	Baseline End	Est Effort	Act Effort	Action
0%						Model X	2009 Model X	Evaluate Structural Targets	Safety					12/11/09	12/18/09	12/18/09	0.00d	12/18/09	30.00h	0.00h	
0%						Model X	2009 Model X	Sort Crash Result	Safety					12/18/09	12/18/09	12/21/09	0.00d	12/21/09	6.00h	0.00h	
0.99%						Model X	2009 Model X	Model Test Solution	Engineering					12/18/07	12/07/09	12/07/09	0.00d	12/10/09	3.00h	0.00h	
1.00%						Model X	2009 Model X	Prepare Model for Crash Sim.	Engineering					12/09/09	12/07/09	12/10/09	0.00d	12/10/09	1.00h	0.00h	
25%						Model X	2009 Model X	Review Targets	Engineering					12/18/07	01/16/08	01/21/08	0.00d		21.00h	0.00h	

Real-Time Dashboards for Managers

- ▶ Summarize team performance
- ▶ Drill down to individual performance
- ▶ Reflect work as it is performed
- ▶ Project Snapshots
- ▶ Gantt Charts
- ▶ Workloads
- ▶ Requirements

Task Lists for Team

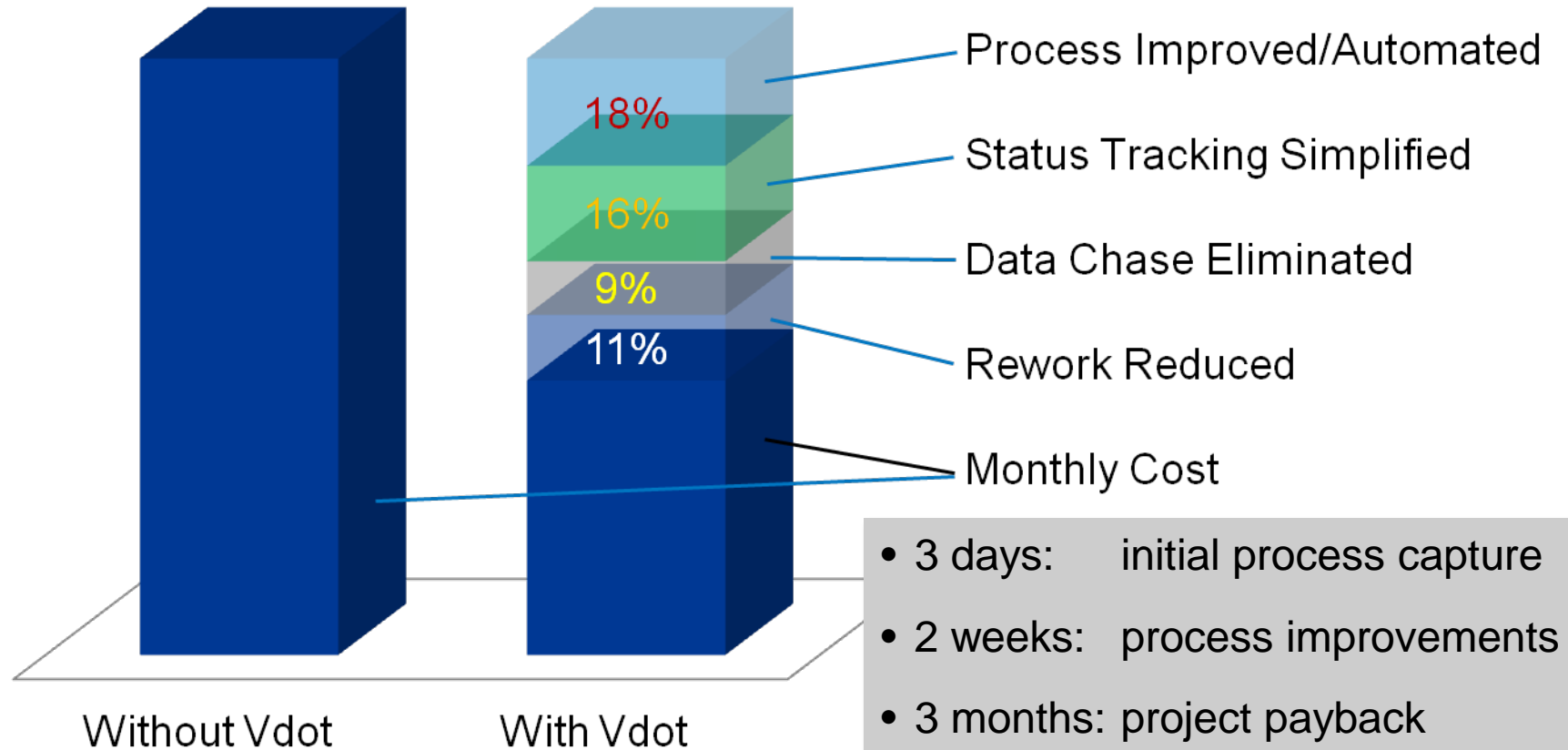
- ▶ Gives task priority / schedule information
- ▶ Can launch tasks straight from list
- ▶ Reflects as-planned and as-changed work

Real-Time Information via the Web for All Participants

Vdot™ Process Management (cont.)



Example: 54% Cost Savings with Vdot™

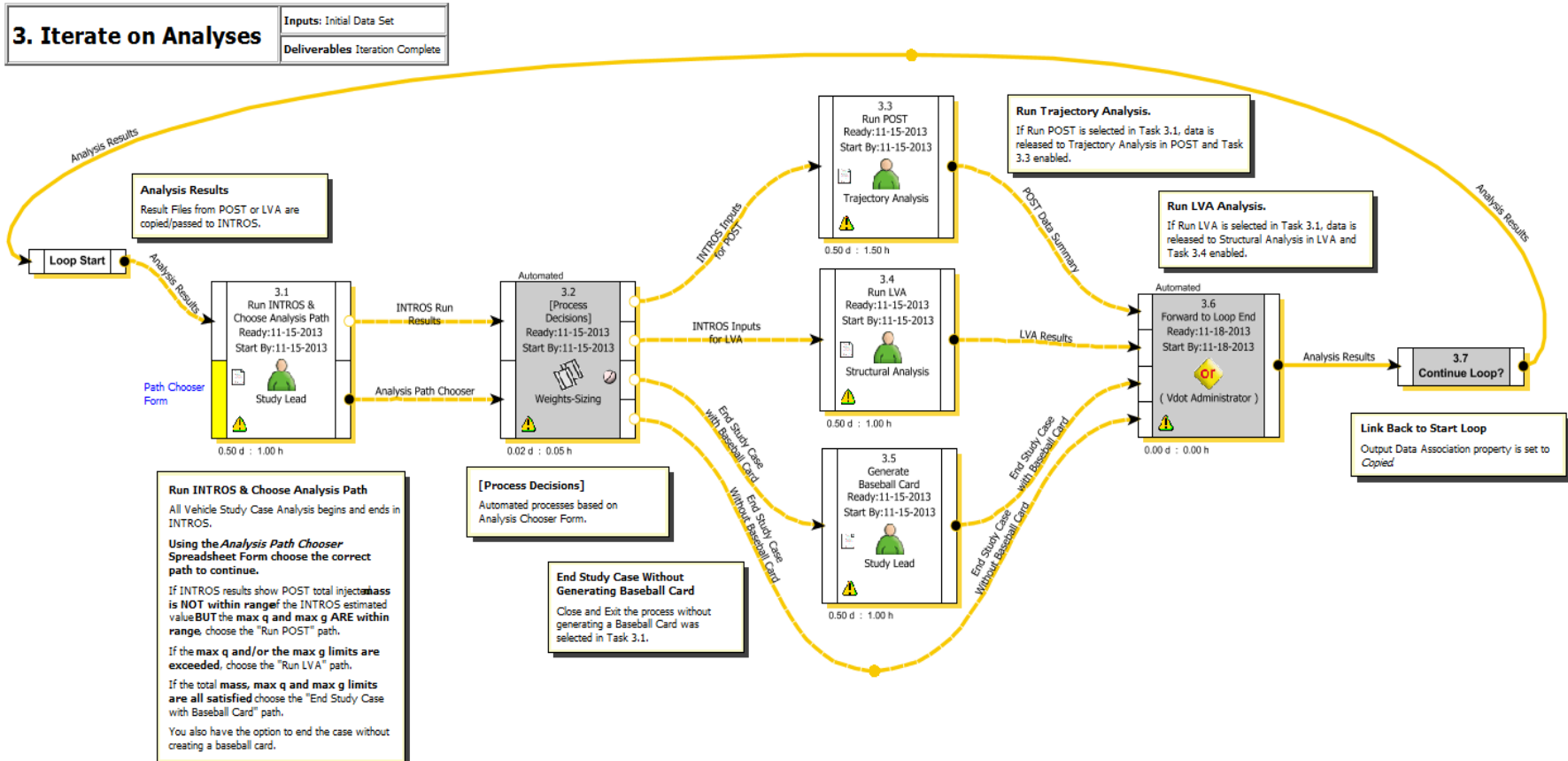


Easy, Rapid Implementation. Dramatic Savings.

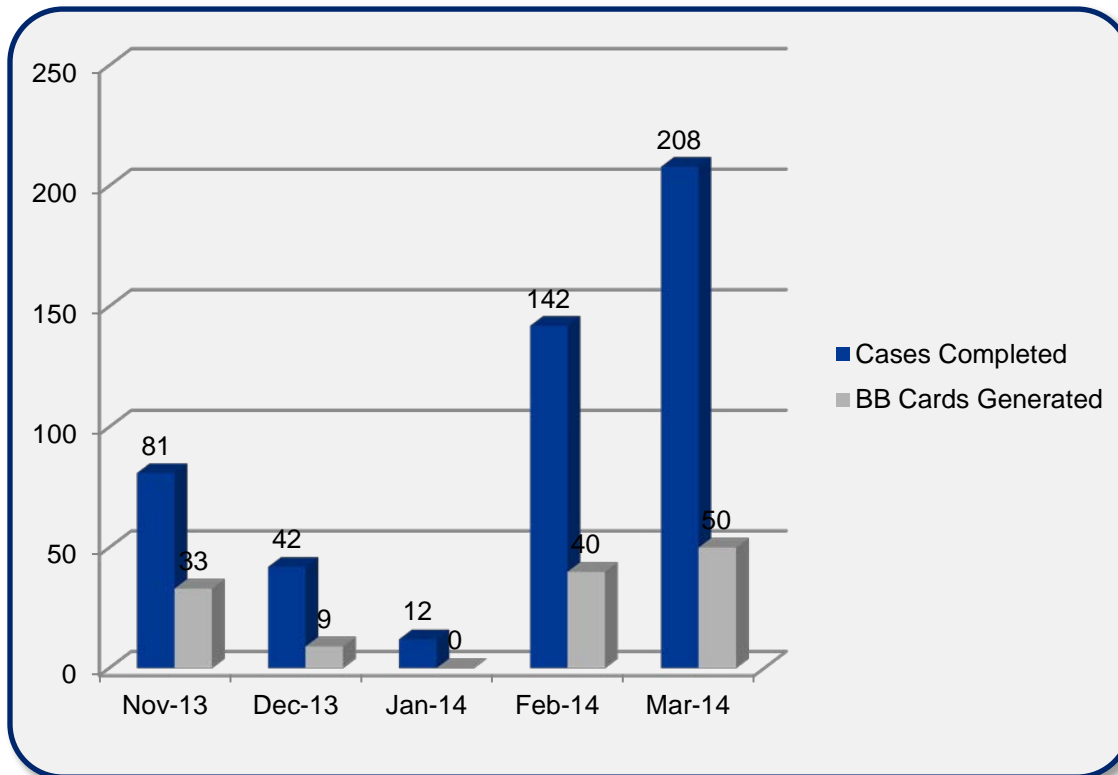
The ETO group is looking at various Space Launch System (SLS) heavy lift vehicle architectures, and is tasked to answer the questions: Will it work? What will it look like? What is the preliminary design?



The ETO SLS Evolvability Study Execution template was put into production in Nov 2013. This process template is repeatable and reusable for all ETO SLS study cases. Once activated, multiple Vdot study cases can run simultaneously. Example of one sequence where iterations are required is shown here.



Run times have improved from weeks to hours with Vdot. And the state of the data being analyzed is captured for each step in a database. The results of each ACO analysis are summarized in a “baseball card” showing the architecture of the mission. Productivity for these analyses has soared with the use of Vdot.

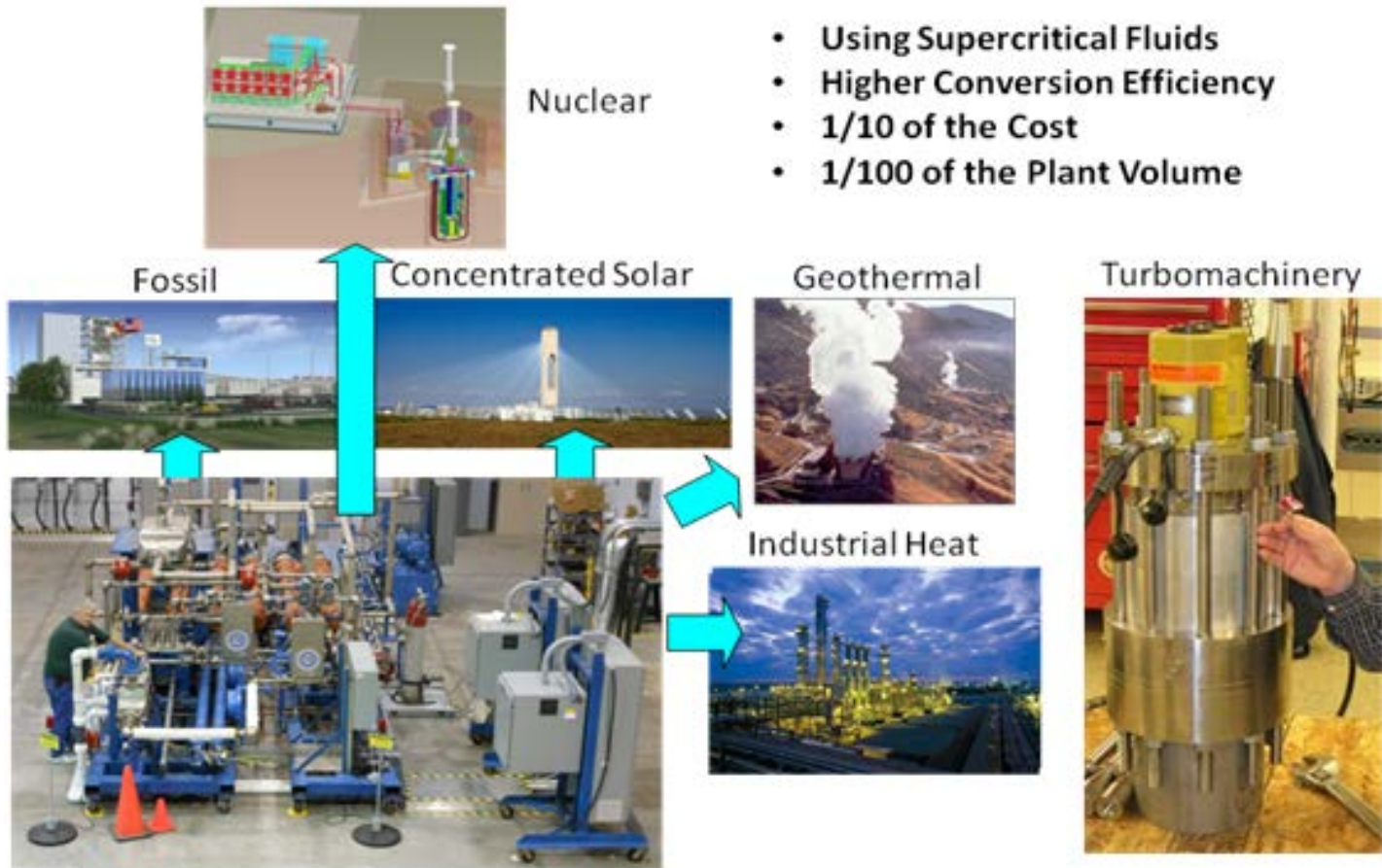


- As of 3/31/14
 - 485 Study Cases Completed
 - 132 Baseball Cards Generated
 - 19,000+ tasks executed in the system

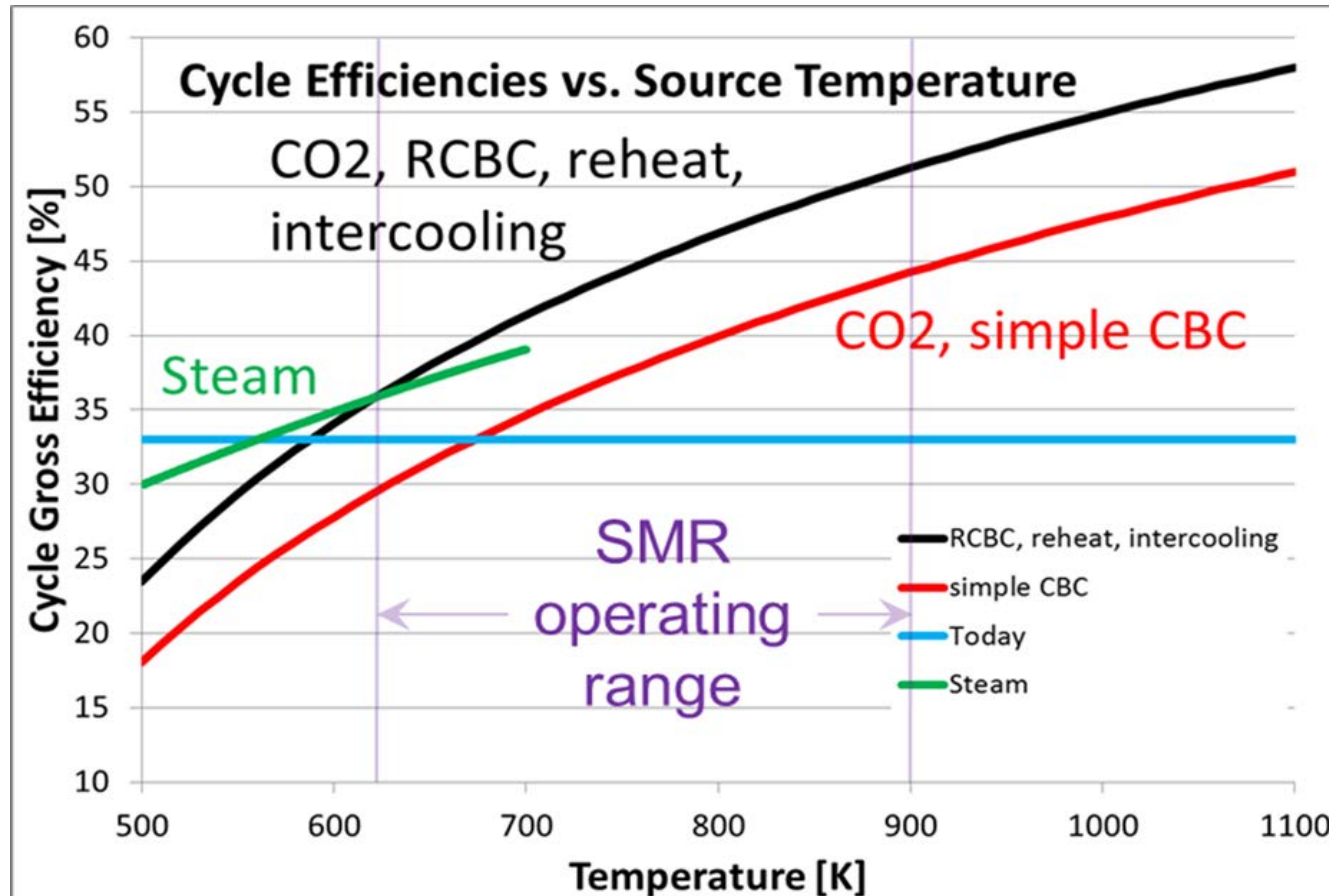
Sandia CBC Development



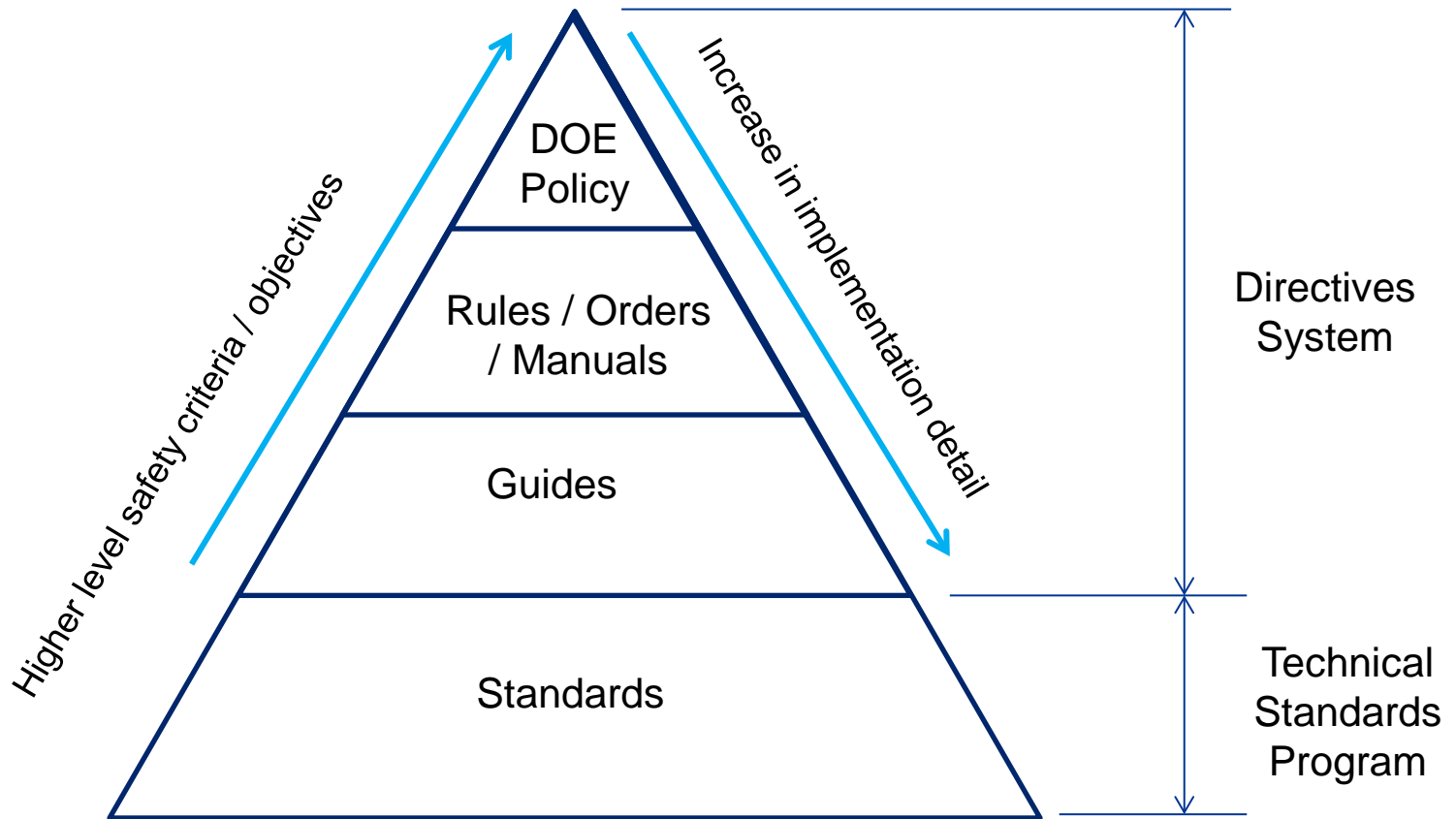
Sandia took the lead in investigating the supercritical carbon dioxide (S-CO2) closed Brayton cycle (CBC) using internal research and development funds in 2007. Initial investigations focused on the stability of S-CO2 as a working fluid very near the fluid's critical point – a thermodynamic state in which fluid properties vary dramatically. STEP is funded @\$27.5M for FY15, S-CO2 @\$57M.



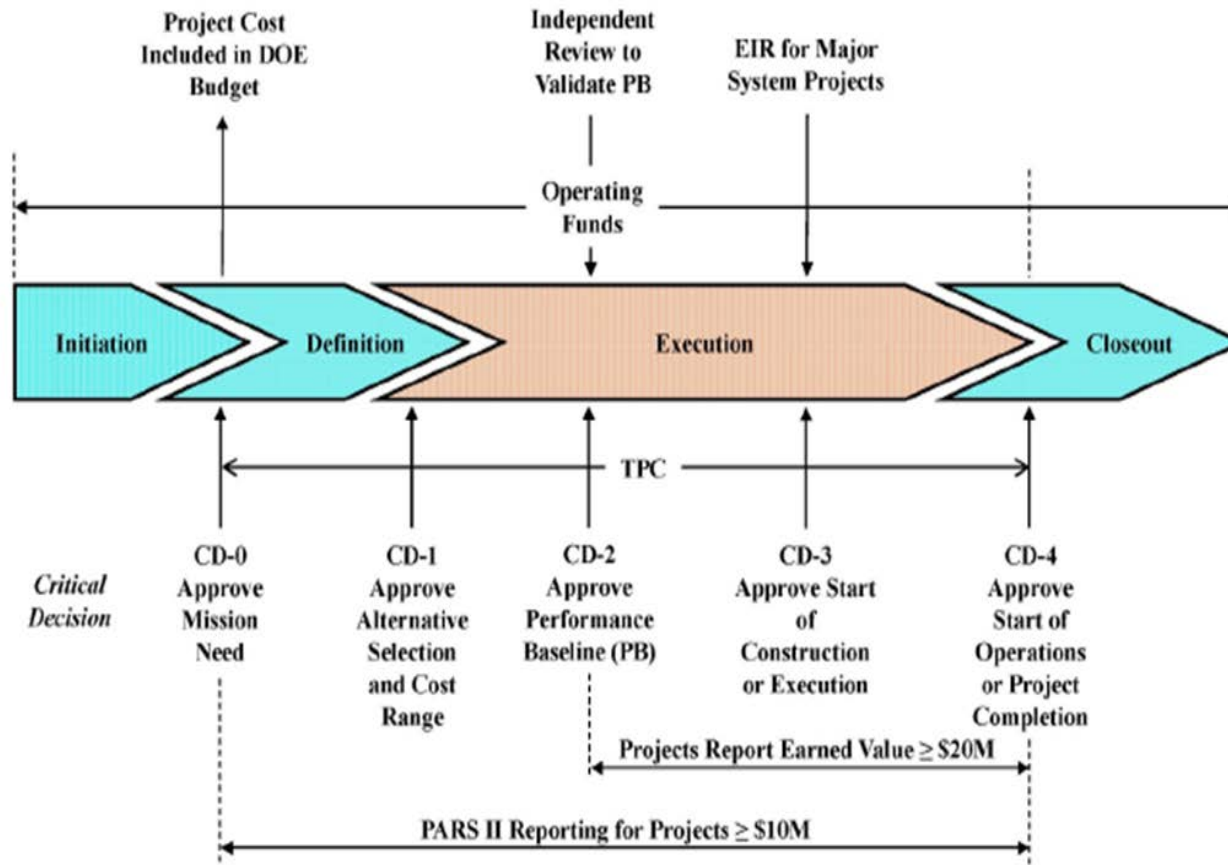
The use of supercritical carbon dioxide can produce energy conversion efficiencies significantly higher than that for steam, the current standard working medium. Hence the push for commercialization efforts in parallel to the R&D.



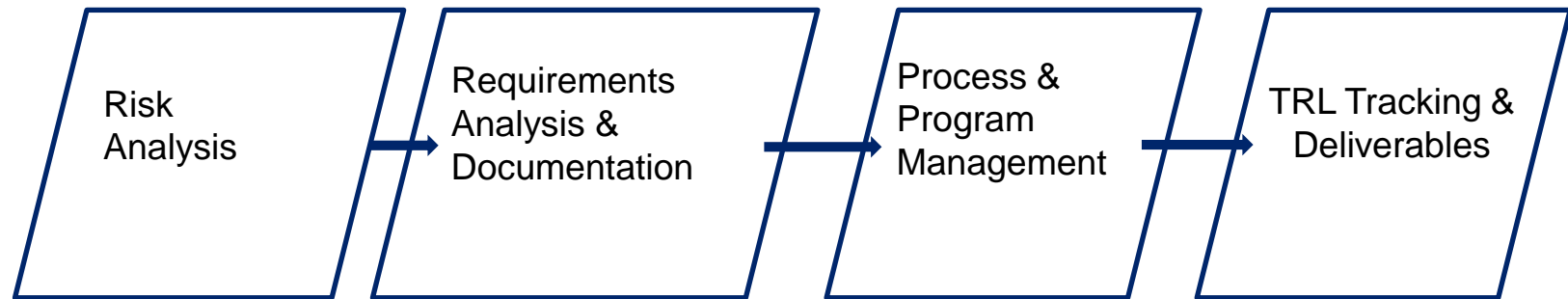
DOE Standards Hierarchy



As the technology R&D moves toward the full validation of these features, the DOE has a very specific set of instructions that will guide the STEP program. Available online at www.directives.doe.gov, the document “Managing Design and Construction Using Systems Engineering” will be our guide.



STEP Systems Engineering Construct



DOE-STD-1628-2013, Development of Probabilistic Risk Assessments for Nuclear Safety Applications, Commercial Tools

Cradle Requirements Tool from 3SL

Vdot™ Process & Program Management Tool from ESI Group

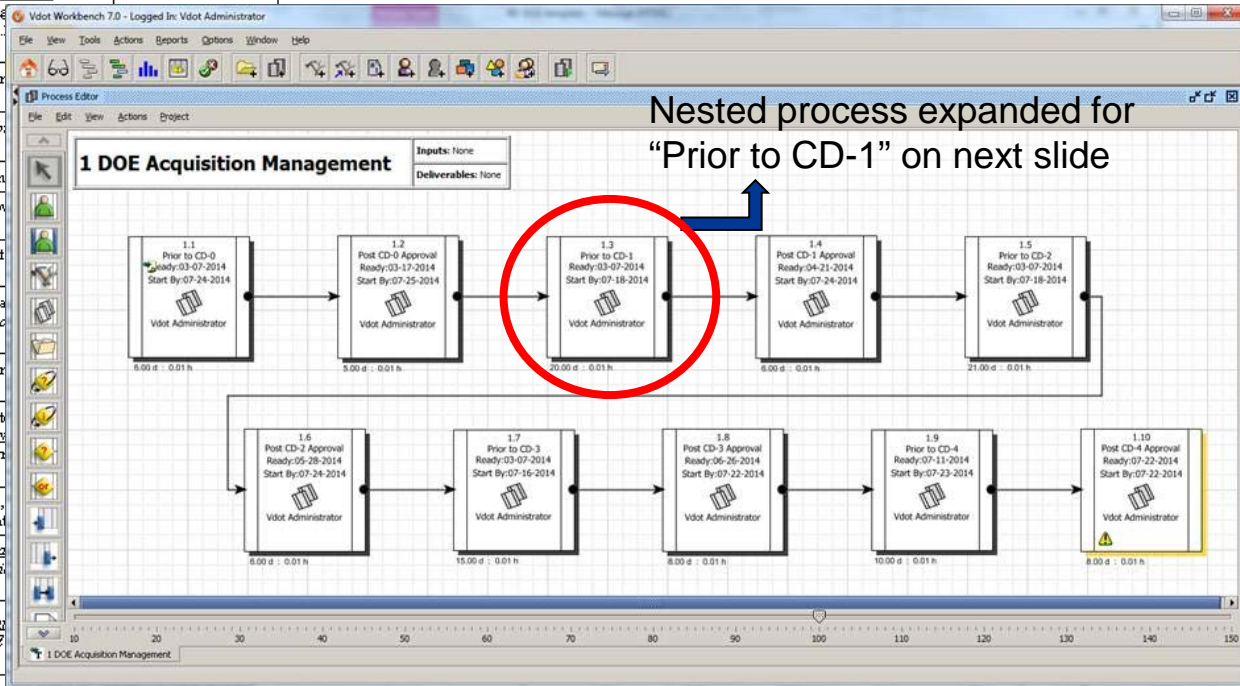
Technology Program Management Model (TPMM) Sharepoint solution set from the US Space and Missile Defense Command, PARS II

Managing STEP Initiative (cont.)

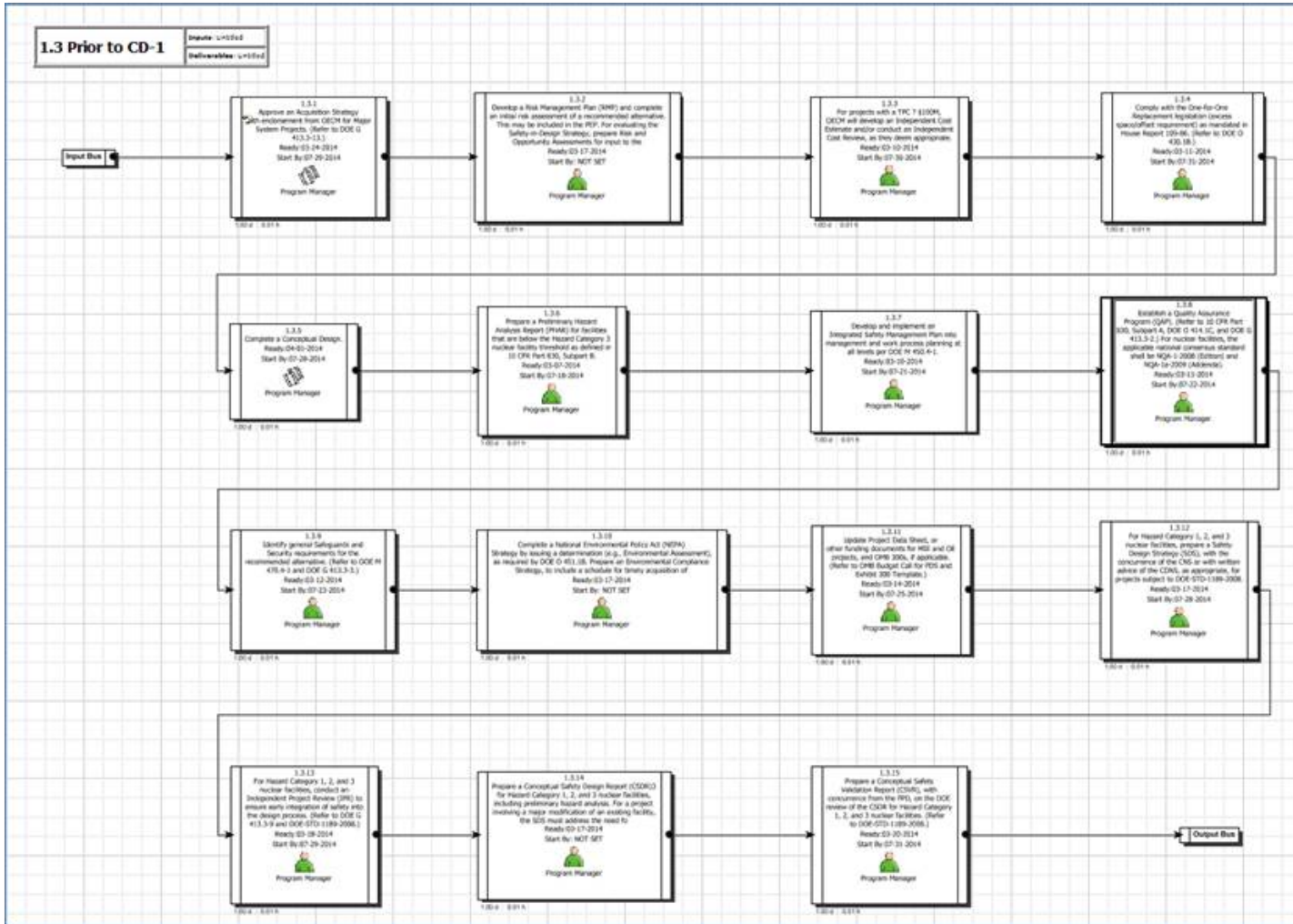


- The following representative table contains an example of the process steps required for a sample Critical Decision (CD). The process steps for each CD have been modeled in Vdot, and the overall top-level view of all the nested CDs is shown here.

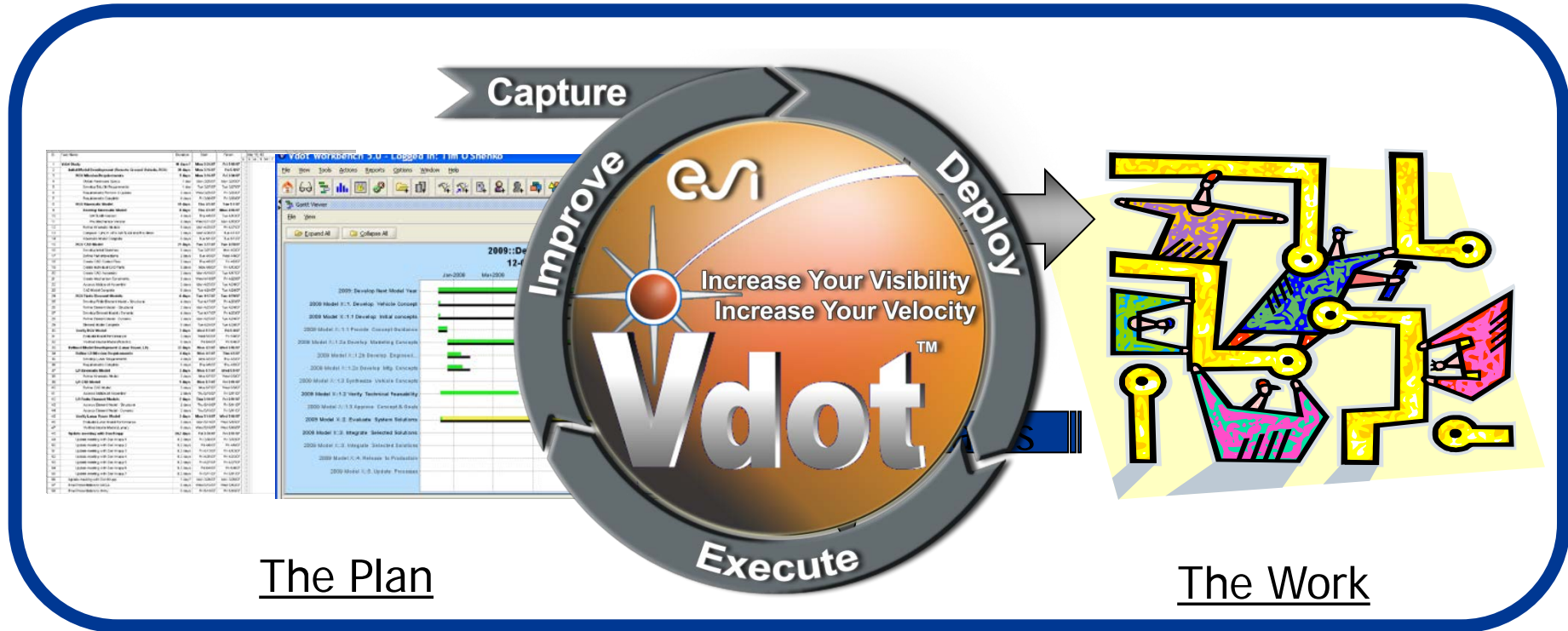
Prior to CD-1	Approval Authority ²
Complete a <u>Conceptual Design</u> .	
<ul style="list-style-type: none"> Document <u>High Performance and Sustainable Building</u> provisions per EO 13423, Section 2(f), EO 13514, Section 2, and <u>Sustainable Environmental Stewardship</u> considerations per DOE O 450.1A, as amended, in the <u>Conceptual Design Acquisition Strategy</u>, and/or PEP, as appropriate. (Refer to DOE G 413.1, DOE O 430.2B.) Conduct a <u>Design Review</u> of the conceptual design with reviewers external to the project. For nuclear facilities, a <u>Code of Record</u> shall be initiated during the conceptual design. Complete a <u>Conceptual Design Report</u>. Refer to Appendix C, Paragraph 3. 	
Prepare a <u>Preliminary Hazard Analysis Report (PHAR)</u> for facilities that are below Category 3 nuclear facility thresholds as defined in 10 CFR Part 830, Subpart B.	
Develop and implement an <u>Integrated Safety Management Plan</u> into management process planning at all levels per DOE M 450.4-1.	
Establish a <u>Quality Assurance Program (QAP)</u> . (Refer to 10 CFR Part 830, Subpart DOE O 414.1C, and DOE G 413.3-2.) For nuclear facilities, the applicable national standard shall be <u>NQA 1-2008 (Edition)</u> and <u>NQA 1a-2009 (Addenda)</u> .	
Identify general <u>Safeguards and Security</u> requirements for the recommended alternative per DOE M 470.4-1 and DOE G 413.3-3.)	
Complete a <u>National Environmental Policy Act (NEPA) Strategy</u> by issuing a detailed (e.g., Environmental Assessment), as required by DOE O 451.1B. Prepare an <u>Environmental Compliance Strategy</u> , to include a schedule for timely acquisition of required permits.	
Update <u>Project Data Sheet</u> or other funding documents for MIE and OE projects, 300s, if applicable. (Refer to OMB Budget Call for PDS and Exhibit 300 Template.)	
For Hazard Category 1, 2, and 3 nuclear facilities, prepare a <u>Safety Design Strategy</u> with the concurrence of the CNS or with written advice of the CDNS, as appropriate for projects subject to DOE-STD-1189-2008.	
For Hazard Category 1, 2, and 3 nuclear facilities, conduct an <u>Independent Process Integration Review (IPR)</u> to ensure early integration of safety into the design process. (Refer to DOE-STD-1189-2008.)	
Prepare a <u>Conceptual Safety Design Report (CSDR)</u> ⁴ for Hazard Category 1, 2, and 3 nuclear facilities, including preliminary hazard analysis. For a project involving a major modification of an existing facility, the CSDR must address the need for a CSDR, as well as the required PDSA. (Refer to DOE-STD-1189-2008.)	
Prepare a <u>Conceptual Safety Validation Report (CSV)</u> , with concurrence from the FPD, on the DOE review of the CSDR for Hazard Category 1, 2, and 3 nuclear facilities. (Refer to DOE-STD-1189-2008.)	SBAA



- The process steps for “Prior to CD-1” have been modeled in Vdot, as shown. This is an expansion from the nested process.



Vdot™ Bridges Plan/Work Gap



Real-Time Visibility for the Entire Team
in a Shared Environment

- NASA's ETO Architecture Analysis benefits from Vdot by sequencing necessary tasks, deliverables, and team interactions required to produce quality products on time and within budget.
- The Sandia CBC demonstration project will see a set of macros that will work with a variety of commercially available tools to help automate, execute, and track the systems engineering process.
- Vdot™ provides an off-the-shelf platform to support automation of these and more scenarios allowing real-time, traceable collaboration between process participants.

The author would like to acknowledge Damian Yañez (with ESI Group North America) for his mapping of the DOE Acquisition Management process in Vdot, Linda Hudgins (Qualis Corporation) for her mapping of the ETO processes in the Vdot software platform, and Sue Delary (Qualis Corporation) for her thorough job of editing. Also, the author acknowledges the support and collaboration from Sandia's Dr. Jim Pasch, S-CO₂ Principal Investigator, and Gary Rochau, Manager, Advanced Nuclear Concepts, and acknowledge the support from Jay Newkirk, Executive Director of Energy Huntsville.